

Western banks which have not failed, cannot but continue to have an injurious effect upon the payments of the West to this City. As yet, however, the effect has not been so serious as might have been justly anticipated.

The Exchanges at the Clearing House were \$18,651,627, for

The private letters by the steamer are generally cheerful in tone as regards the Money and Mercantile Markets, but we hear of few orders for American securities. It is generally admitted that the war promises to be a more protracted one than was anticipated, but that impression has apparently but little effect upon trade. Money was easier, bills being done outside the Bank at 4 1/4 per cent., and loans on stock at 2 1/2 per cent. The bullion in the Bank had again increased \$166,448. Consols advanced to 95. Cotton was firm, and Breadstuffs had a downward tendency. In American Stocks there was but little doing. The quotation were:

U. S. States 5 per Cent. Bonds.....1962 101 102
U. S. States 6 per Cent. Bonds.....1868 107 108
U. S. States 6 per Cent. Inst. Stock.....1867-1868 105 106
Pennsylvania 5 per Cent. Bonds.....1867 81 82
Massachusetts 5 per Cent. St. Bonds.....1865 101 102
Maryland 5 per Cent. St. Bonds.....95 94
Virginia 6 per Cent. Bonds.....1866 98 99
Connecticut 6 per Cent. St. Bonds.....1876 109 110
Boston City 6 per Cent. St. Bonds.....1863 99 101
Montreal City 7 per Cent.1857-1865 63 -
New-Orleans 6 per Cent. Bonds.....1875 64 65
Illinoian 6 per Cent. Bonds.....1865-1875 64 65
Pennsylvania Central R. R. 6 per Cent.1860 99
New York & Erie 7 per Cent. Inst. Mort. 1865-1869 100 102
New York & Erie 7 per Cent. St. Mort.1863 77 78
Illinoian 7 per Cent. Inst. Mort. 1867 75 -
Banks Haute and Alton 7 per Cent. Inst. Mort. 1867

The receipts at London of precious metals for the week were nearly three-quarters of a million. The

News says:

"Anxiety being felt as to the safety of the Swartwiche, which sailed from Melbourne for London on the 17th of June, with gold on freight to the value of £260,000, the rate of insurance on this vessel has risen to 25 guineas 7 per cent. at Lloyd's. Some of the underwriters being 'full,' are indisposed to do further business in connection with this vessel."

"There is still a demand for export for California gold, and for the low qualities of Australia. A portion of the species brought in by the *Canada* from New-York goes abroad."

The Times of the 3d says:

"English funds have been firm to-day, and have closed at an improvement. The last price of Consols for money on Tuesday was 94 to 1, and yesterday, although the Stock Exchange was closed, there were quotations ranging from 94 to 94 1/2. This morning the first price was 94 1/2 to 1, which were retained without movement, until the appearance of the second edition of the paper, when the continued non-confirmation of the unfavorable Russian reports lately circulated, together with the generally satisfactory character of such news as was given, produced renewed feeling of confidence, and caused an advance of 94 1/2 to 1. After this there was no further alteration up to the official termination of business, but at a later hour the tendency to higher quotations continued, and transactions took place at 94 1/2 to 1 for money, and 94 1/2 to 1 for the account. Finally, however, owing to a decline at Paris, they returned to the last official quotations. The speculative operations of the day were chiefly on the sanguine side."

As compared with the statement of the previous week, the Bank of England shows an increase of £166,448 in the stock of bullion in both departments; of £19,626 in the public deposits; of £6,613 in the rest; of £139,820 in the notes unemployed, and of £64,374 in the notes in circulation. In the private deposits there is a decrease of £261,356; in the Government securities of £152,511, and in the other securities of £185,551.

Considerable attention continues to be excited by the position of Mr. Edward Oliver's affairs, and in the influence they are likely to exert upon other commercial houses in Liverpool. It is understood that all the available vessels belonging to the estate will be offered for sale on the 23d instant; creditors who wish to become purchasers being permitted to pay one-half of the purchase money on Mr. Oliver's own paper, and the remainder at stated intervals.

Rumors of an unfavorable nature have again been floating, and the names of three houses mentioned as having been forced to suspend payment, but they were generally insignificant.

The expected French decree upon the distillation of breadstuffs has appeared. The manufacture of alcohol from all farinaceous substances is forbidden for the present. The Minister of Agriculture says in his report that in spite of the incontestable abundance of the harvest, prices continue high; that immense purchases of grain have been made by dealers, and that public opinion is beginning to be seriously concerned at the prospect. He regrets the necessity of a prohibitory measure the less, inasmuch as alcohol made from grain could not be exported, as the law forbidding the exportation of grain would be interpreted to include spirits distilled from grain. People suppose, from this decree, that the crop is far from being as abundant as reported.

The receipts of the Sixth-Av. Railroad for October, were \$2,337,325.

The New-York Central Railroad Company have advertised the issue of 7 1/2 per cent. Bonds for \$200,000, one-third of which are offered in London. In view of the unfavorable influence of the non-payment of the dividend by this Company, the decline of the stock to \$14, the near approach of another dividend day, and the impossibility of selling the new issues of bonds, it would be rather a curious calculation to ascertain how much the Central Railroad has made by refusing to "submit to the Shylocks of Wall-st.," when the whole new issue could have been sold at par, loss a liberal commission.

Simeon Draper's regular semi-weekly sale of stocks and bonds will take place at the Merchants' Exchange to-morrow at 12 o'clock.

The General Railroad Convention, which held a meeting at the Astor House on Tuesday, was originally composed of representatives from the railroad corporations in New-England, New-York, New-Jersey and the British Possessions in North America; and a number of general meetings have already been held. By a resolution of the association representatives from any railroad corporation in the United States will be cheerfully welcomed. Interesting subjects are expected to be considered by the meeting on the evening of the 23d inst.

The following table will show the coinage of the Mint of the United States, Philadelphia, for the ten months of 1854:

Double Eagles.....\$13,844,900 00
Eagles.....542,500 00
Half to.....721,322 00
Quarters.....1,297,370 00
Dimes.....347,600 00
Dollars.....994,700 00
Total Gold.....\$17,589,455 00
Dollars.....\$832,743 00
Half dollars.....371,140 00
Quarters.....54,000 00
Dimes.....6,000 00
Hundredths.....320,000 00
Total Cents.....12,500,000 00
Total Gold.....\$17,589,455 00
Copper.....38,385 55
Gold & C. U. P. C. \$22,076,000 00
Gold Bars.....15,660,937 56
Total.....\$37,677,928 14
B. M. \$4,000,000 00
B. M. \$43,229,250 00
Decrease, 1854.....\$7,651,924 91
The whole number of pieces coined in October, 1854, was 2,201,929, against 2,129,014 in October, 1853. Of the coins coined in October of this year, 323,743 were gold, 1,392,000 silver, and 486,246 copper.

The gold bullion deposited in October was:

From California.....\$500,000
From other sources.....500,000
Total.....\$1,000,000
Silver bullion deposited.....200,000
Total.....\$1,200,000

The deposits of precious metals for the first ten months of the year were:

1853.....\$184,100

1854.....\$184,100

Showing a decrease this year of \$13,567,067 in the amount of gold, and of \$5,084,560 in the amount of silver deposited, making a total of \$18,651,627, for the ten months of 1854.

The following is a summary of the coinage of the United States mint and branches from the 1st of January to the 30th of September, 1854:

Gold.....Pieces.....Value
Double Eagles.....750,813 \$15,000 260
Eagles.....177,574 \$1,749 00
Half to.....1,000 00
Quarters.....129,568 \$2,000 00
Quarter Eagles.....667,759 \$1,007 50
Dimes.....1,002,303 \$1,007,903
Five Bits.....947,548 52
Eighteen Bits.....4,085,479 00
Total.....\$2,243,144
Silver.....Pieces.....Value
Dollars.....33,140 \$1,000 00
Half Dollars.....6,745,000 \$3,000 00
Quarters.....3,424,500 00
Dimes.....3,289,000 00
Half Dimes.....230,000 00
Trimes.....5,364,000 00
Dollars.....40,000 00
Total.....\$2,247,144
Total Colloge.....\$43,675 121 10
The total amount of coined at the Mint and Branch Mints of the United States since the organization in 1793 to Sept. 30, 1854, is \$1,000,000,000. Total weight of gold coined is 2,243,144 lbs. Total weight of silver coined is 2,247,144 lbs. Total weight of copper coined is 16,150 lbs. The stocks, exclusive of shipments to foreign ports, now amount to 16,150 lbs.

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